

Key figures

in CHF million	1.4.2016 to 30.9.2016	1.4.2015 to 31.3.2016	1.4.2015 to 30.9.2015
Income statement			
from continuing operations			
Rental income	9.5	18.7	9.3
Change in market value of investment properties	6.3	7.8	4.4
EBITDA	6.0	10.6	5.4
Earnings	8.7	-18.9	-23.6
- from continuing operations	8.7	7.7	3.0
- from discontinuing operations	-	-26.6	-26.6
EPRA Return on equity	6.5%	-15.1%	-42.2%
Balance sheet			
Investment properties	338	331	330
Equity	98	90	19
Equity Ratio	26.8%	25.1%	5.5%
EPRA Equity	135	126	56
EPRA Equity ratio	37.0%	35.3%	16.3%
Mortgages	208	210	215
Loan to value	61.5%	63.4%	65.2%

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The above Key figures are either deduced directly from the consolidated income statement or balance sheet, explained in the definition of terms on pages 57 to 59 or calculated in the EPRA Performance Measures on pages 48 to 51.

in CHF million	1.4.2016 to 30.9.2016	1.4.2015 to 31.3.2016	1.4.2015 to 30.9.2015
Key figures per share in CHF			
Earnings of shareholders ¹	2.63	-5.70	-7.96
- from continuing operations	2.63	2.68	1.15
- from discontinuing operations	-	-8.38	-9.11
NAV per share ²	29.39	26.98	7.16
EPRA NAV per share ²	40.56	37.93	21.07
Share price ²	18.50	18.50	9.90
Portfolio			
Annual rental income	18.9	19.1	18.9
EPRA Net Initial Yield (NIY)	5.0%	4.9%	4.9%
Average interest rate	2.2%	2.2%	1.8%
Vacancy rate monetary	9.9%	9.0%	13.0%

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¹ prior year figures as of 30.9.2015 adjusted based on recalculated average number of shares in order to consider share split and reverse split

² prior year figures as of 30.9.2015 adjusted by factor 22.5 to consider share split and reverse split