

Key figures

in CHF million	1.4.2015 to 30.9.2015	1.4.2014 to 31.3.2015	1.4.2014 to 30.9.2014
Income statement			
from continuing operations			
Rental income	9.3	21.6	11.3
Change in market value of investment properties	4.4	-33.5	-34.8
EBITDA	5.4	13.2	7.5
Earnings	-23.6	-212.2	-118.2
– from continuing operations	3.0	-84.2	-46.8
– from discontinuing operations	-26.6	-128.0	-71.4
EPRA Return on equity	-42.2%	-301.8%	-80.3%
Balance sheet			
Investment properties	330	531	688
– from continuing operations	330	322	n.a.
– from discontinuing operations	0	209	n.a.
Equity	19	26	107
Equity Ratio	5.5%	4.8%	14.9%
EPRA Equity	56	70	147
EPRA Equity ratio	16.3%	12.7%	20.5%
Mortgages	215	370	471
– from continuing operations	215	218	n.a.
– from discontinuing operations	0	152	n.a.
Loan to value	65.2%	69.7%	68.4%
– from continuing operations	65.2%	67.9%	n.a.
– from discontinuing operations	n.a.	72.5%	n.a.

Züblin Group
Semi-annual Report 15_16

The Half-Year in Review
Letter to Shareholders
Portfolio
Financial Report

The above key figures are either deducted directly from the consolidated income statement or balance sheet, explained in the definition of terms on pages 60 to 62 or calculated in the EPRA Performance Measures on pages 51 to 54.

in CHF million	1.4.2015 to 30.9.2015	1.4.2014 to 31.3.2015	1.4.2014 to 30.9.2014
Key figures per share in CHF			
Earnings of shareholders	-0.35	-2.89	-1.32
– from continuing operations	0.05	-1.43	-0.79
– from discontinuing operations	-0.40	-1.46	-0.53
NAV per share	0.32	0.40	1.73
EPRA NAV per share	0.94	1.10	2.33
Share price	0.44	1.10	1.82
Portfolio			
Annual rental income	18.9	24.0	32.3
– from continuing operations	18.9	18.8	22.8
– from discontinuing operations	n.a.	5.2	9.5
EPRA Net Initial Yield (NIY)	4.9%	2.8%	3.1%
– from continuing operations	4.9%	4.7%	n.a.
– from discontinuing operations	n.a.	0.6%	n.a.
Average interest rate	1.8%	2.6%	3.9%
– from continuing operations	1.8%	2.0%	n.a.
– from discontinuing operations	n.a.	3.5%	n.a.
Vacancy rate monetary	13.0%	41.4%	37.1%
– from continuing operations	13.0%	13.7%	13.7%
– from discontinuing operations	n.a.	72.8%	62.0%

The above key figures are either deducted directly from the consolidated income statement or balance sheet, explained in the definition of terms on pages 60 to 62 or calculated in the EPRA Performance Measures on pages 51 to 54.