

Segment information

Overview of the expiry of rental contracts

strategic	30.9.2015			strategic	31.3.2015		
	Switzerland	Germany	Total		Switzerland	Germany	Total
unlimited	3%	1%	2%	unlimited	3%	1%	2%
1 to 12 months	2%	17%	11%	1 to 12 months	4%	15%	10%
1 to 2 years	6%	38%	24%	1 to 2 years	8%	39%	25%
2 to 3 years	6%	16%	12%	2 to 3 years	7%	17%	12%
3 to 4 years	10%	10%	10%	3 to 4 years	7%	10%	9%
4 to 5 years	10%	5%	7%	4 to 5 years	7%	8%	8%
5 to 6 years	21%	8%	13%	5 to 6 years	22%	4%	12%
6 to 7 years	0%	2%	1%	6 to 7 years	0%	4%	2%
7 to 8 years	0%	2%	1%	7 to 8 years	0%	0%	0%
more than 8 years	42%	1%	19%	more than 8 years	42%	2%	20%
Total	100%	100%	100%	Total	100%	100%	100%
EPRA Gross Initial Yield (GIY) (unaudited)	4.1%	7.5%	5.6%		4.1%	7.4%	5.5%
EPRA Net Initial Yield (NIY) (unaudited)	3.8%	6.5%	4.9%		3.7%	6.1%	4.7%

See definition of terms on pages 60 to 62.

non-strategic	30.9.2015		non-strategic	31.3.2015	
	Germany	Total		Germany	Total
unlimited	0%	0%	unlimited	0%	0%
1 to 12 months	14%	14%	1 to 12 months	3%	3%
1 to 2 years	35%	35%	1 to 2 years	82%	82%
2 to 3 years	3%	3%	2 to 3 years	5%	5%
3 to 4 years	14%	14%	3 to 4 years	0%	0%
4 to 5 years	25%	25%	4 to 5 years	4%	4%
5 to 6 years	0%	0%	5 to 6 years	3%	3%
6 to 7 years	0%	0%	6 to 7 years	0%	0%
7 to 8 years	0%	0%	7 to 8 years	0%	0%
more than 8 years	9%	9%	more than 8 years	3%	3%
Total	100%	100%	Total	100%	100%

Züblin Group
Semi-annual Report 15_16

The Half-Year in Review
Letter to Shareholders
Portfolio
Financial Report

See definition of terms on pages 60 to 62.