

# Segment information

## Overview of the expiry of rental contracts

strategic	30.9.2013				strategic	31.3.2013			
	Switzerland	France	Germany	Total		Switzerland	France	Germany	Total
unlimited	4%	0%	8%	4%	unlimited	5%	0%	8%	4%
1 to 12 months	3%	0%	11%	5%	1 to 12 months	2%	0%	15%	5%
1 to 2 years	5%	0%	23%	11%	1 to 2 years	4%	4%	14%	7%
2 to 3 years	6%	0%	11%	6%	2 to 3 years	13%	4%	20%	12%
3 to 4 years	6%	0%	24%	12%	3 to 4 years	13%	2%	13%	9%
4 to 5 years	5%	21%	11%	13%	4 to 5 years	7%	14%	17%	13%
5 to 6 years	7%	9%	9%	8%	5 to 6 years	7%	10%	4%	7%
6 to 7 years	3%	0%	0%	1%	6 to 7 years	0%	1%	6%	2%
7 to 8 years	20%	10%	1%	9%	7 to 8 years	17%	5%	0%	8%
more than 8 years	41%	60%	2%	31%	more than 8 years	32%	60%	3%	33%
<b>Total</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>Total</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>
EPRA Gross Initial Yield (GIY) (unaudited)	4.4%	4.5%	6.4%	5.1%		4.4%	6.8%	6.3%	5.4%
EPRA Net Initial Yield (NIY) (unaudited)	3.9%	3.4%	5.3%	4.4%		4.0%	6.5%	5.8%	5.2%

See definition of terms on pages 68 to 70.

non-strategic	30.9.2013			non-strategic	31.3.2013		
	Germany	Netherlands	Total		Germany	Netherlands	Total
unlimited	1%	0%	0%	unlimited	5%	0%	2%
1 to 12 months	37%	11%	25%	1 to 12 months	8%	10%	9%
1 to 2 years	7%	8%	7%	1 to 2 years	8%	25%	18%
2 to 3 years	14%	17%	16%	2 to 3 years	16%	8%	11%
3 to 4 years	20%	15%	17%	3 to 4 years	19%	12%	15%
4 to 5 years	5%	13%	9%	4 to 5 years	12%	12%	12%
5 to 6 years	4%	1%	2%	5 to 6 years	21%	7%	13%
6 to 7 years	0%	4%	2%	6 to 7 years	0%	3%	2%
7 to 8 years	5%	0%	3%	7 to 8 years	5%	0%	2%
more than 8 years	7%	31%	19%	more than 8 years	6%	23%	16%
<b>Total</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>Total</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>
EPRA Gross Initial Yield (GIY) (unaudited)	13.8%	11.3%	12.4%		10.1%	11.6%	10.9%
EPRA Net Initial Yield (NIY) (unaudited)	10.9%	7.1%	8.7%		6.4%	7.8%	7.1%

See definition of terms on pages 68 to 70.

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